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**Form 605**Corporations Law  
Section 671B**Notice of ceasing to be a substantial holder**

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To: Company Name/Scheme KINGSGATE CONSOLIDATED LIMITEDACN/ARSN 000 837 472**1. Details of substantial holder (1)**Name UBS AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **4 September 2013**The previous notice was given to the company on **5 September 2013**The previous notice was dated **3 September 2013****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Uma Tadela Capacity: Authorised signatory

Sign Here:  Date: 6 September 2013

Print Name: Janelle Foo Capacity: Authorised signatory

Sign Here:  Date: 6 September 2013

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Contact details for this notice:

Janelle Foo  
Compliance Operations  
(T) +65 6495 4055  
(F) +65 6495 2699

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KCN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
04-Sep-13	UBS Securities Australia Ltd	Stock borrowed	N/A	4,579	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Stock returned	N/A	(5,000)	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Stock returned	N/A	(39,320)	Ordinary
04-Sep-13	UBS Securities LLC	Stock returned	N/A	(64)	Ordinary
04-Sep-13	UBS Securities LLC	Stock returned	N/A	(1,000,000)	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Buy	15,400	7,000	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Sell	43,696	(19,772)	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Buy	276,513	125,000	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Sell	22,000	(10,000)	Ordinary
04-Sep-13	UBS Securities Australia Ltd	Sell	37,513	(17,008)	Ordinary