



Kingsgate

Consolidated Limited

ABN 42 000 837 472

22 December 2023

Via ASX Online
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FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Finance Update

Kingsgate Consolidated Limited (ASX:KCN) (“Kingsgate” or “the Company”) is pleased to advise that it has satisfied all conditions precedent to secure the 6-month bridge facility (See ASX:KCN release titled, “Kingsgate Financing Update” dated 19 December 2023) and the draw down of funds has been completed. The facility provides Kingsgate with the flexibility to ensure the final restart of operations and the ongoing aggressive exploration programs at the Chatree Gold Mine are well funded.

Jamie Gibson
Managing Director and CEO
KINGSGATE CONSOLIDATED LIMITED