



Kingsgate

Consolidated Limited

ABN 42 000 837 472

31 March 2023

Via ASX Online

FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Kingsgate Consolidated Limited ACN 000 837 472 (ASX: KCN) ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company refers to its announcements on 27 and 28 March 2023 in respect to a placement ("**Placement**") and a share purchase plan. The Company confirms it has issued 30,698,067 fully paid ordinary shares in the capital of the Company to certain institutional, professional and sophisticated investors pursuant to the Placement ("**Placement Shares**").

The Placement Shares were issued using the Company's existing placement capacity under ASX Listing Rule 7.1.

Please refer to the accompanying Appendix 2A and the Company's previous ASX announcements for further details.

The Company hereby gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

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This announcement has been approved by the Board for release to the ASX.

For further information, please contact:

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