



Announcement Summary

Entity name

KINGSGATE CONSOLIDATED LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday September 13, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KCN	ORDINARY FULLY PAID	4,372,088	Cancellation pursuant to an on-market buy-back	27/11/2020
KCN	ORDINARY FULLY PAID	533,399	Cancellation pursuant to an on-market buy-back	10/09/2021
KCNAK	DEFERRED RIGHTS	23,715	Expiry of option or other convertible security without exercise or conversion	10/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KINGSGATE CONSOLIDATED LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

42000837472

1.3 ASX issuer code

KCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/9/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KCN : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

4,372,088

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

27/11/2020

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 1,832,633.360000000000

Any other information the entity wishes to notify to ASX about the cessation?

as requested by ASX, confirmation of cessation of securities

ASX +Security Code and Description

KCN : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

533,399

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

10/9/2021

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

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Total consideration paid or payable for the securities

AUD 433,142.210000000000

Any other information the entity wishes to notify to ASX about the cessation?

as requested by ASX, confirmation of cessation of securities

ASX +Security Code and Description

KCNAK : DEFERRED RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

23,715

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

as requested by ASX, confirmation of cessation of securities

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCN : ORDINARY FULLY PAID	221,320,453

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCNAK : DEFERRED RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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