Kingsgate Consolidated NL

ACN 000 837 472

KCN Presentation - August 2002

Kingsgate Consolidated NL ACN 000 837 472

Kingsgate Consolidated NL
Company Overview

- **Gold mining and exploration company with principal activities in South East Asia**
- **Listed on Australian Stock Exchange - KCN**
- **Shares on issue - 71.6 million, options - 1.5M**
- **Market capitalisation - AUD185 million**
- **S&P Top 300 company**
- **Gold index weighting 2.5%**
- **Profit 2001-2002 AUD30M**
- **Dividend 2001-2002 AUD0.15/share**

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Thailand

- **Population 62 million**
- **Stability of country due to Monarchy, Buddhism, one ethnic group and never been colonised**
- **2 way trade with Australia**
- **Stable minerals law**
- **BOI provide investment incentives**
- **Supportive government**

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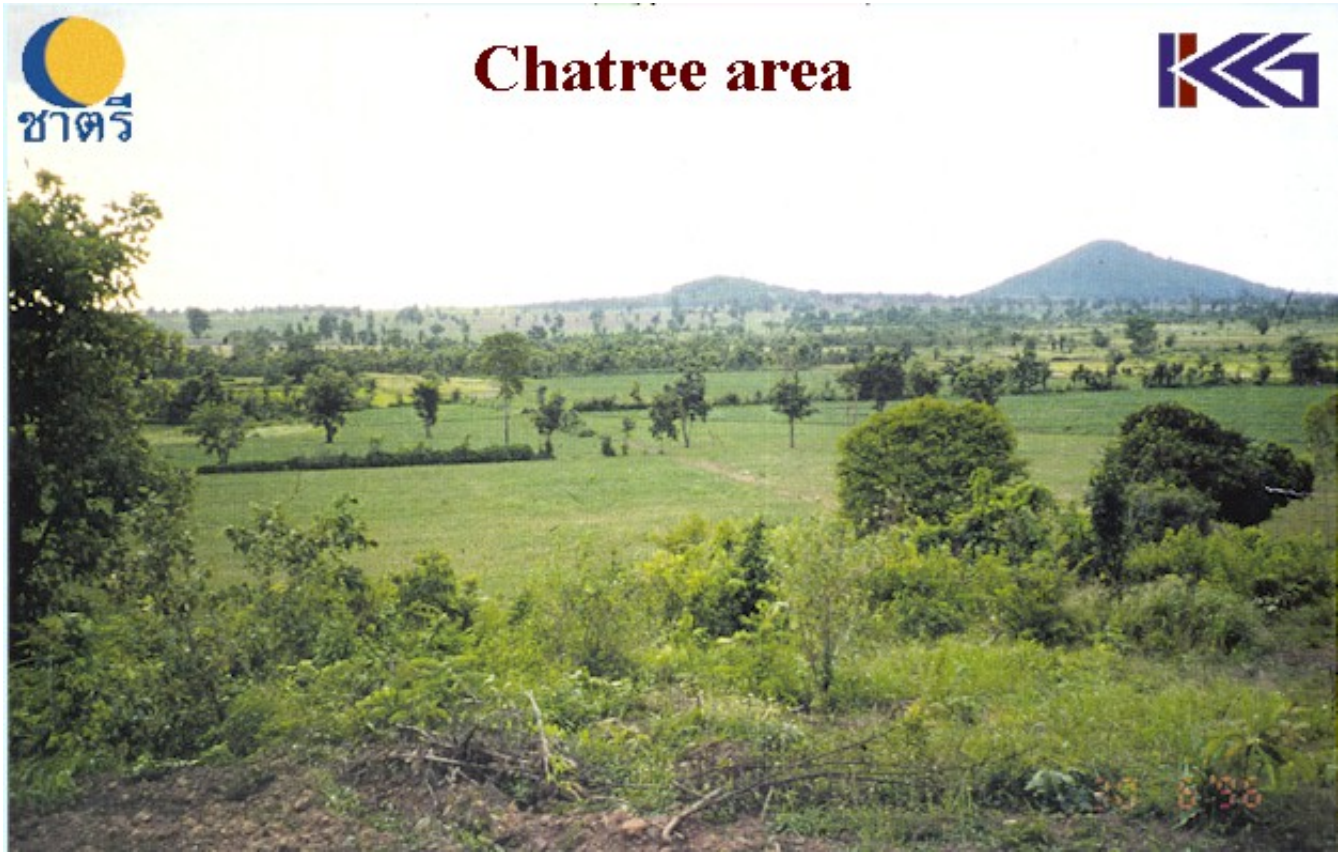

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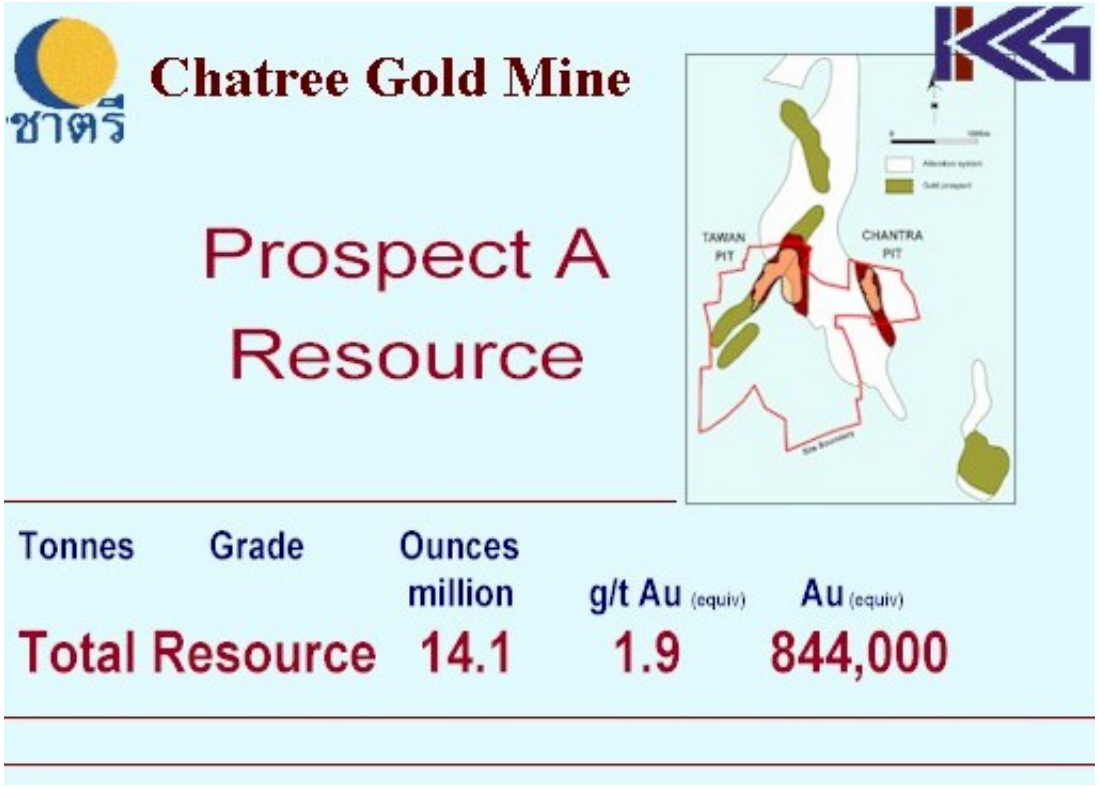

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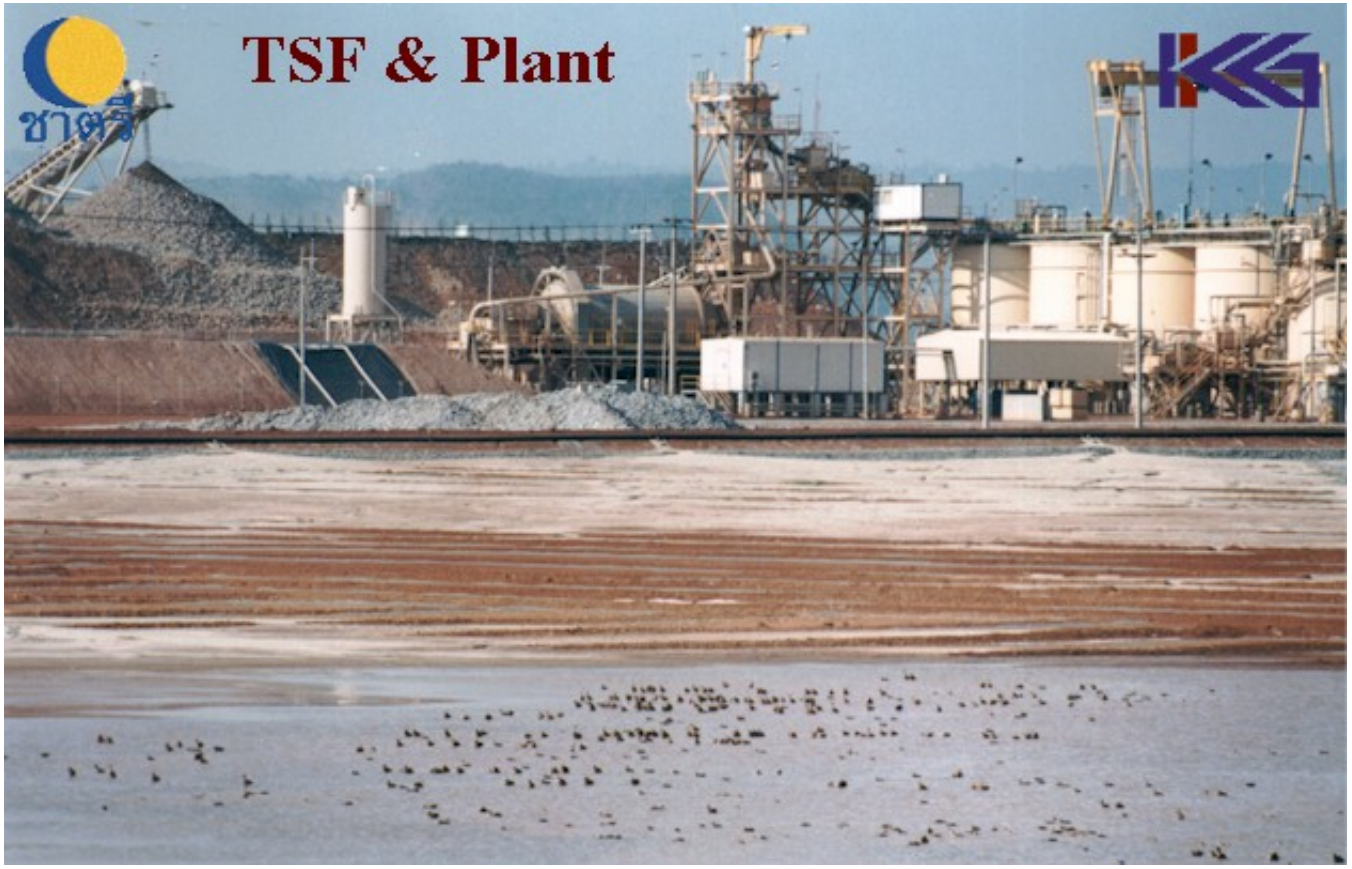

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Chatree Gold Mine
Results June Quarter 2002

	June 1/4	March 1/4
• Production tonnes	**291,471**	(241,096)
• Production oz Au	**41,326**	(40,939)
• oz Ag	**153,528**	(161,225)
• Total cash cost of	**USD65/oz**	(58)
• Total production cost	**USD117/oz**	(114)
• Average gold price received	**USD312/oz**	(305)
• Revenue for period	**USD14.2 M**	(12.6M)

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Chatree expansion opportunities

Potential to add to reserves is excellent.

Strategy is to vigorously explore:

- **within mine lease boundary**
- **adjacent to Chatree Mine**
- **within trucking distance of the plant (150km)**

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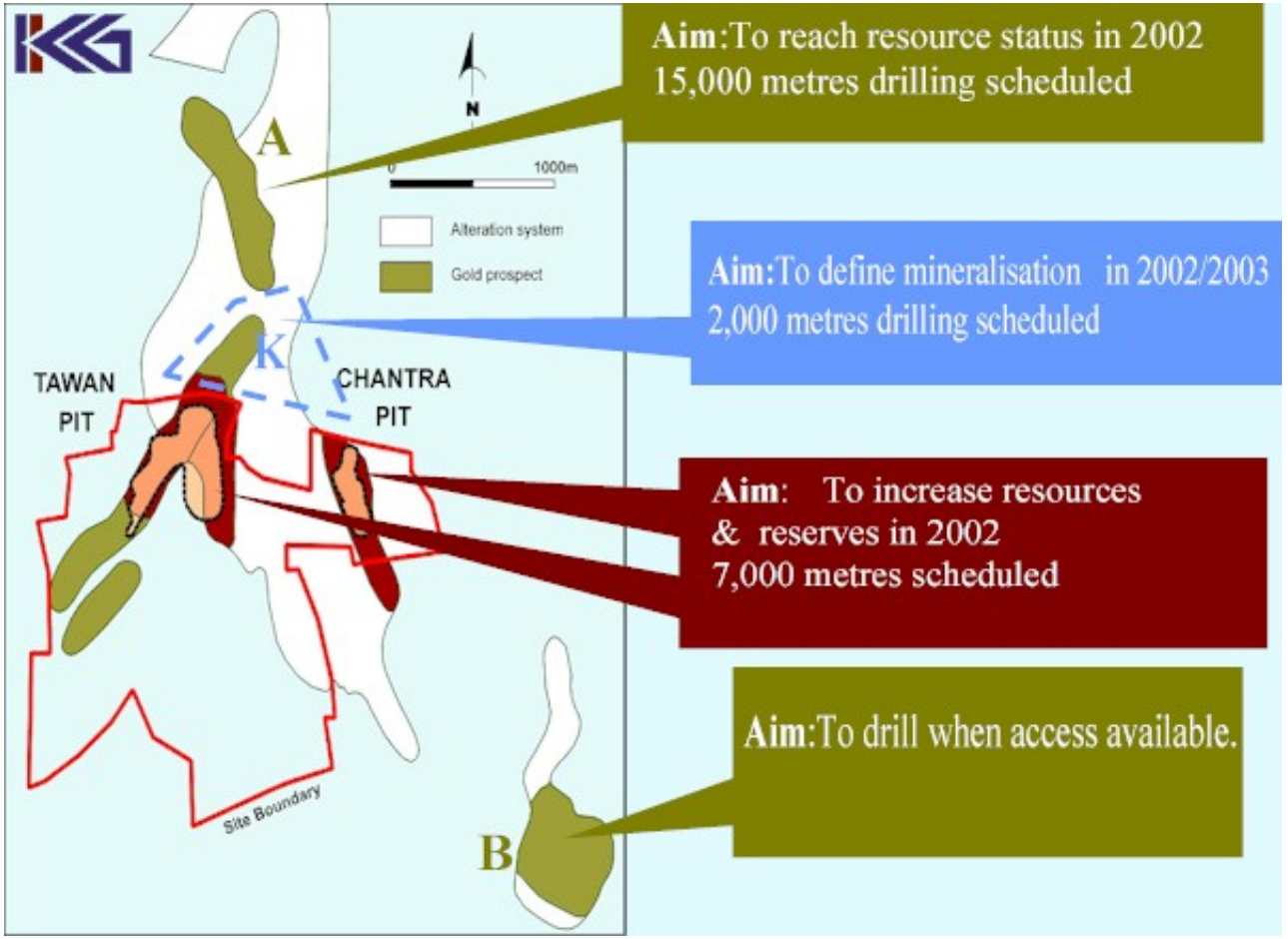

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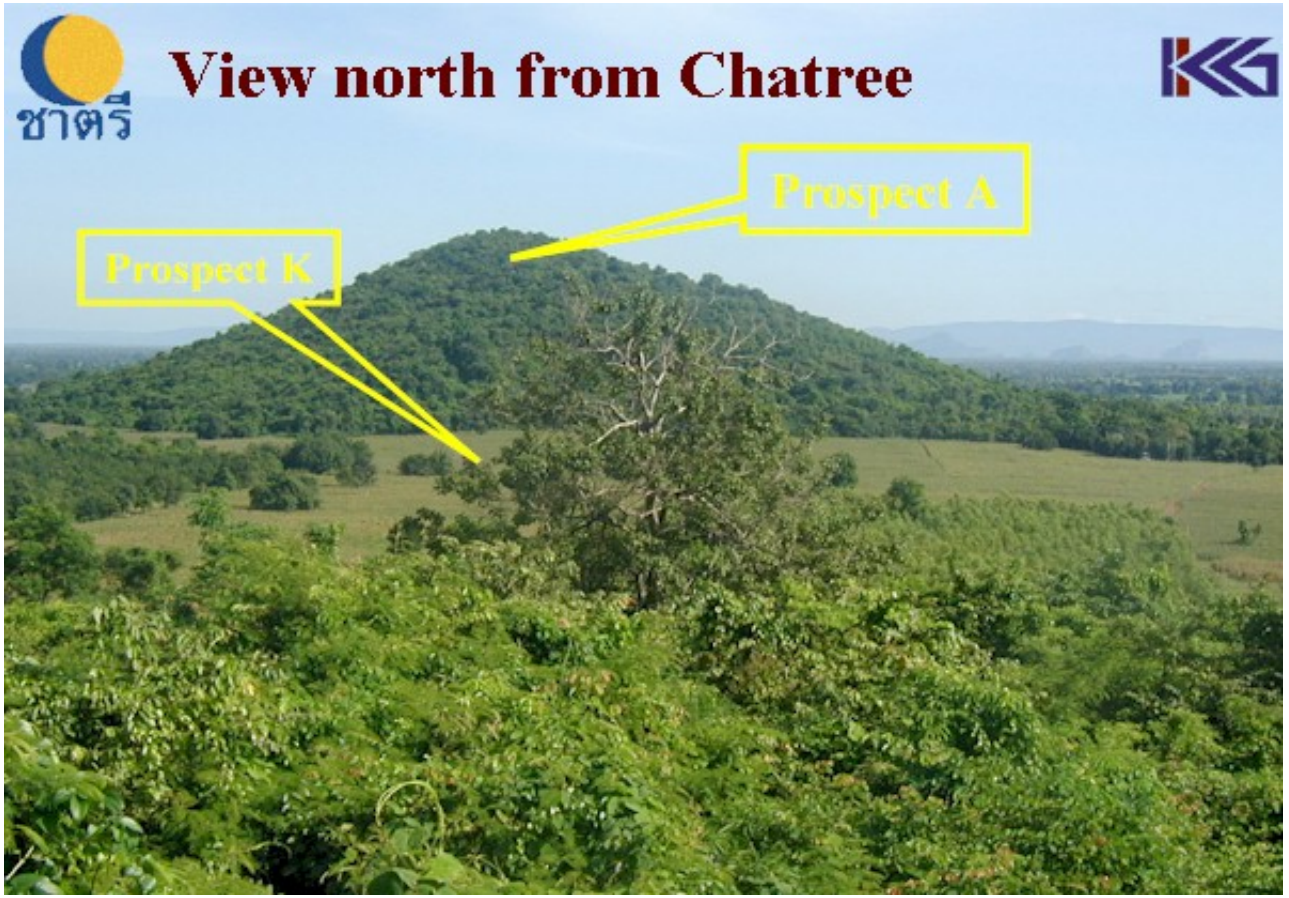

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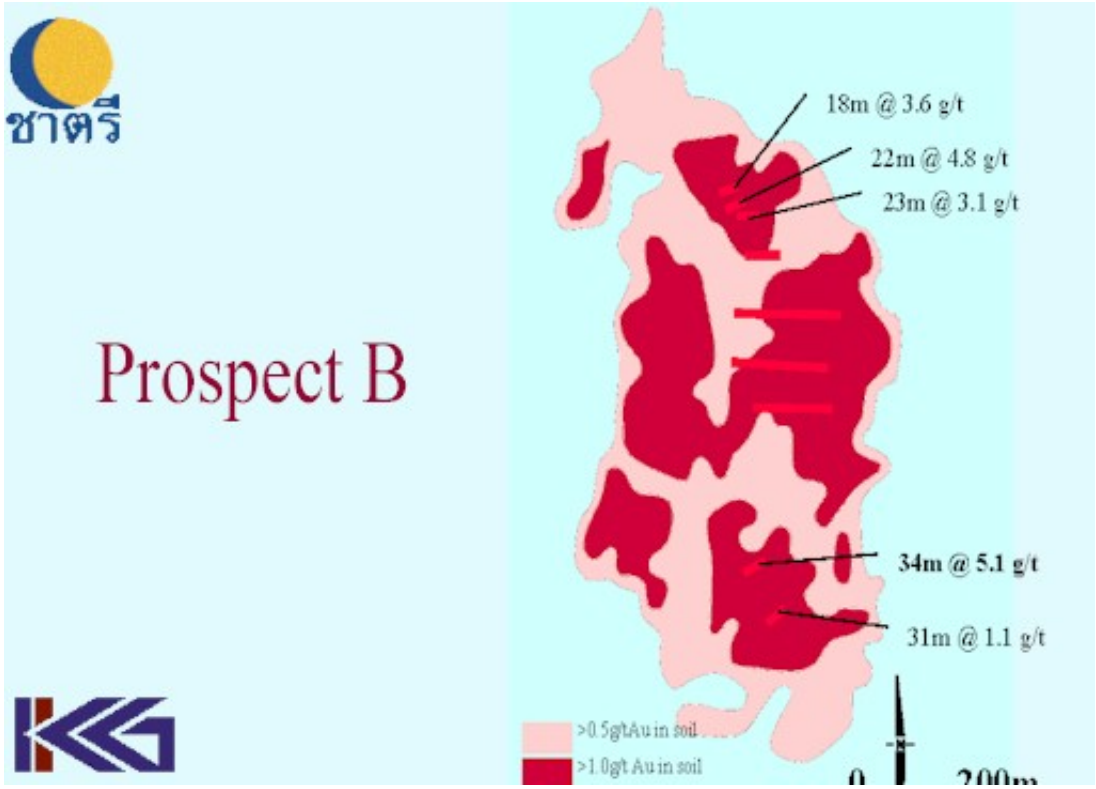

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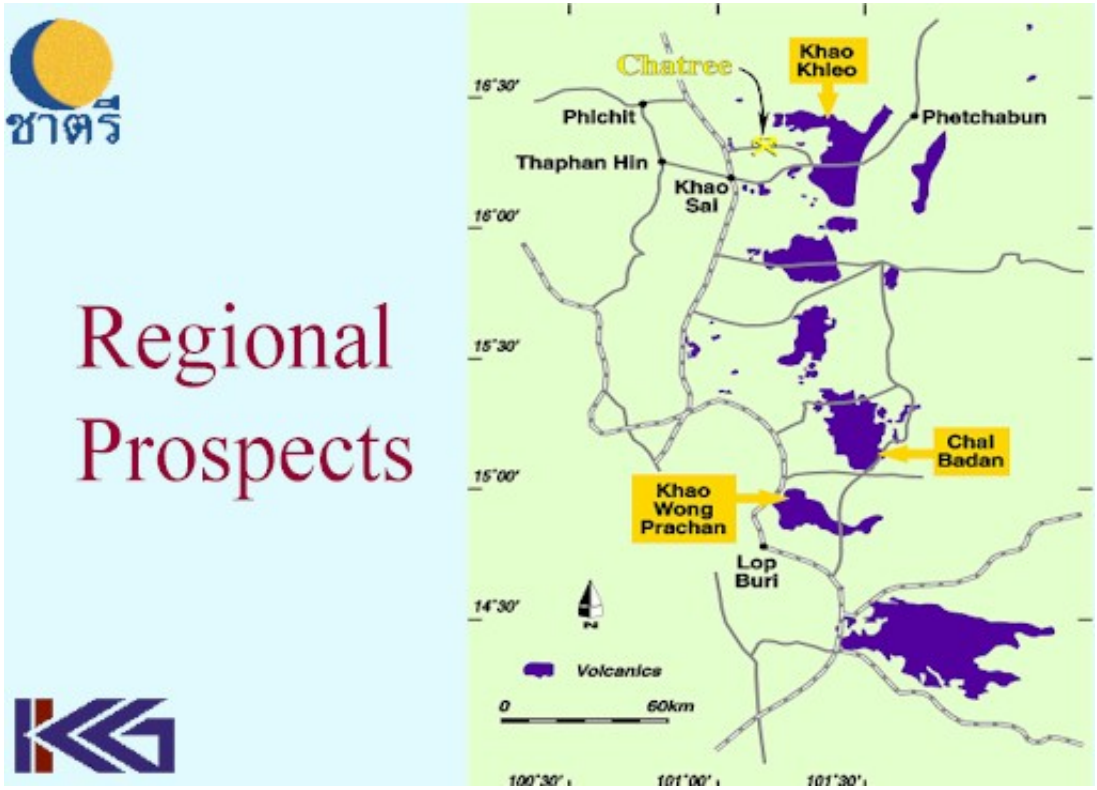

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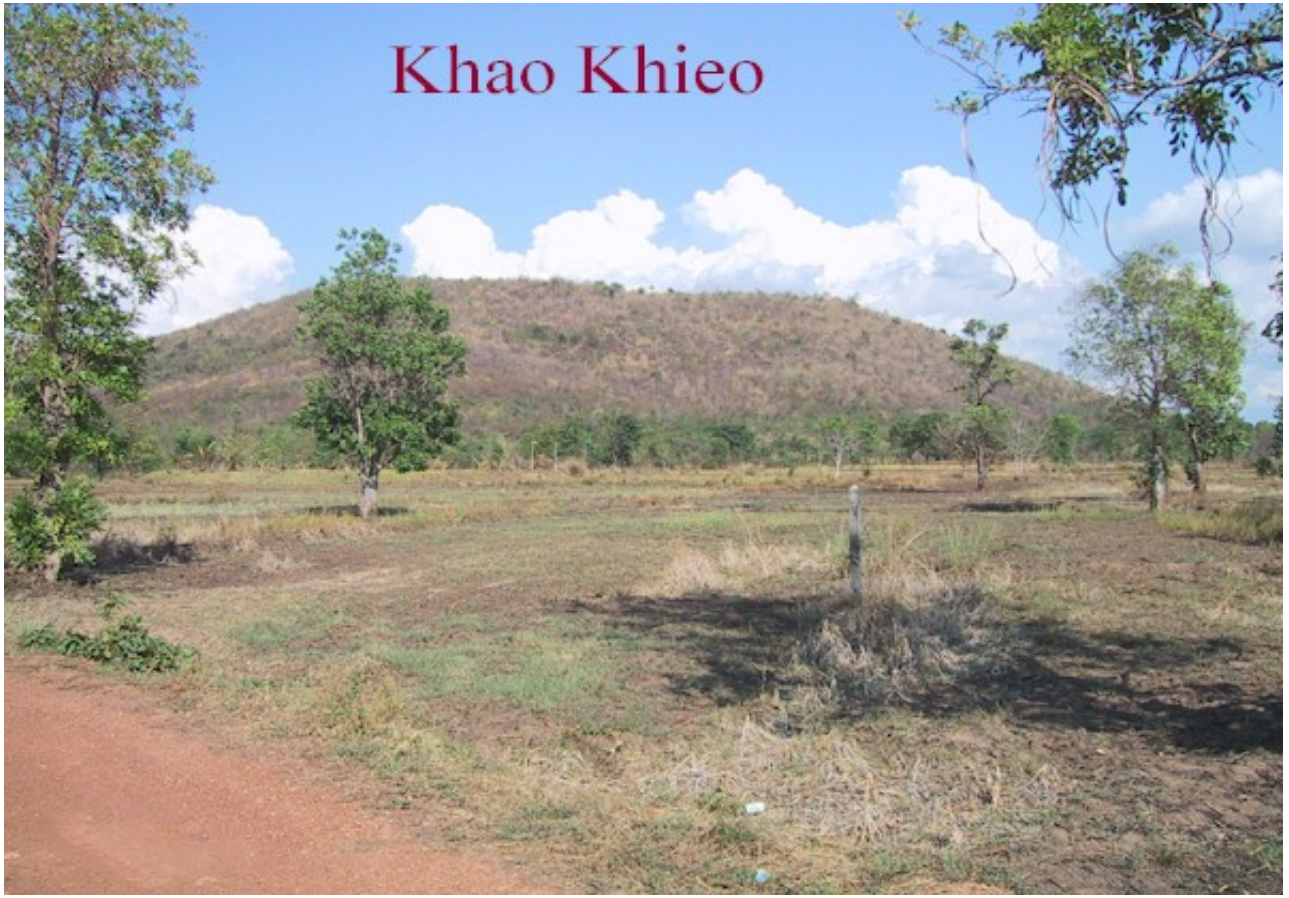

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Forward Strategy

Strong **cash flow** from Chatree allows:

- Payment of **early dividends**
- **Increased resources and reserves** through exploration
- **Expansion** of Chatree Project
- Acquisition of **new business** opportunities

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Forecast 2002 - 2003

• Chatree throughput.	1,250,000 tonnes
• Chatree production	160,000 oz Au 450,000 oz Ag
•	USD80 per oz
• Chatree cash cost	USD25 million Sustaining => 15 cents
• Consolidated profit	
• Dividend	

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