



MARKET RELEASE

16 August 2017

Kingsgate Consolidated Limited

TRADING HALT

The securities of Kingsgate Consolidated Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 18 August 2017 or when the announcement is released to the market.

Security Code: KCN

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

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Kingsgate

Consolidated Limited

ABN 42 000 837 472

16 August 2017

**Via ASX Online
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FOR PUBLIC RELEASE

Manager
Company Announcements Office
Australian Securities Exchange

Kingsgate Consolidated's Request for Trading Halt

Kingsgate Consolidated Limited ("Kingsgate") requests a trading halt in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading today, 16 August 2017.

For the purposes of Listing Rule 17.1, Kingsgate provides the following information:

- (a) The trading halt is necessary as foreshadowed in the June Quarterly Activities Report (See ASX:KCN release titled "Quarterly Report for the Period Ending 30 June 2017" dated 31 July 2017) Kingsgate is meeting with the Government of Thailand under the Thai - Australia Free Trade Agreement ("TAFTA") today in relation to the premature closure of the Chatree Gold Mine on 31 December 2016;
- (b) Kingsgate requests that the trading halt remain in place until a position in relation to its claim under TAFTA can be clarified. Kingsgate anticipates that an announcement concerning the matter will be made prior to the commencement of normal trading on 18 August 2017, and that the trading halt will cease at that time; and
- (c) Kingsgate is not aware of any reason why the trading halt should not be granted.

**Ross Smyth-Kirk
Executive Chairman
Kingsgate Consolidated Limited**