

FACT SHEET : KINGSGATE CONSOLIDATED LIMITED

Symbol	KCN - ASX:KCN, KCN.AX, KCN AU, OTC:KSKGY (ADR)
Name	Kingsgate Consolidated Limited
Sector/Index	Materials - S&P/ASX200 Index
Class	Mid-tier gold producer & explorer
Key Asset	Chatree gold mine, central Thailand
Shares Issued	97,434,268 (as at 1 Dec 09)
Options	4,836,460 (as at 1 Dec 09)
Market Cap	A\$960 million (as at 1 Dec 09)
Year High/Low	\$10.27 / \$2.20 (High 3 Dec 09, Low 2 Dec 08)
New Equity Issuance in last 5 years	11,303,178 new shares (+13%) from 86,131,930 shares (on 1 Dec 04)
Substantial Shareholders	BlackRock Investment Mgmt 9.4% (2 Dec 09) Directors 5.7%
Dividend	\$0.15/share (9 Sept 09); Total Dividends: \$0.94/share since 2002
2009 Financial Year End	30 June 2009
2009 Revenue	A\$114.1 million (30 June 2009)
2009 Profit	A\$32.5 million (30 June 2009)
2009 Debt	A\$0 (as at 30 Sep 09) (Undrawn US\$30million facility)
2009 Cash	A\$19.0 million (as at 30 Sep 09)
2009 Production	93,002 ounces gold (Year to 30 June 2009)
Forecast Production	120-140,000 ounces gold (Year to 30 June 2010)

Board of Directors

Ross Smyth-Kirk, Chairman
Gavin Thomas, Managing Director & CEO
Craig Carracher, Non-Executive Director
Peter McAleer, Non-Executive Director

Company Secretary

Peter Warren

Senior Management Team

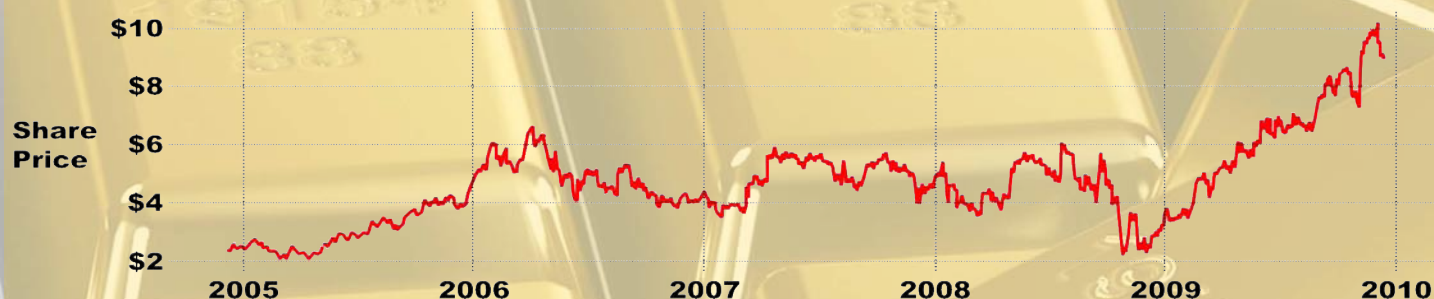
Peter Warren
Chief Financial Officer
Phil MacIntyre
Chief Operating Officer & General Manager,
Akara Mining Limited
Stephen Promnitz
Corporate Development Manager
Ron James
General Manager, Exploration & Resources
Development

Registered Office

Kingsgate Consolidated Limited
Suite 801, Level 8, 14 Martin Place
Sydney NSW 2000, Australia
Phone: (61 2) 8256 4800
Facsimile: (61 2) 8256 4810
Email: info@kingsgate.com.au
Website: www.kingsgate.com.au

Share Registry

Security Transfer Registrars Pty Ltd
770 Canning Highway, Applecross,
WA 6953 Australia.
PO Box 535, Applecross,
WA 6953 Australia.
Phone: (61 8) 9315 2333.
Facsimile: (61 8) 9315 2233.
Email: registrar@securitytransfer.com.au



Gold & Silver Sales	
Category	Financial YTD
Average Cash Price Received (on gold production)	US\$956/oz
Gold sold	30,849oz
Silver sold	131,963oz
Revenue from Metal Production	US\$31.4 Million

Production Highlights	
Chatree Mine	Financial YTD
Waste Mined	1,344,392 bcm
Ore Mined	623,253 bcm
Waste to Ore Ratio	2.2
Ore Mined	1,495,280 tonne
Ore Treated	673,050 tonne
Head Grade	1.5g/t Gold 17.4g/t Silver
Gold Recovery	88.7%
Gold Poured	29,302oz
Silver Poured	137,348oz

Production Costs	
Cost Category	Fin. YTD
Direct Mining Expense	US\$345/oz
Refining and Transport	US\$3/oz
By-product Credit	US\$-60/oz
Cash Operating Cost	US\$288/oz
Royalty	US\$71/oz
Total Cash Cost	US\$359/oz
Depreciation/Amortisation	US\$100/oz
Total Production Cost	US\$459/oz